

12th April 2011

**To: Chief Executive Officers
Member Firms / Trading Members**

04-01 West Block,
World Trade Centre, Echelon Square,
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

Dear Sir/Madam,

Circular No: 03-04-2011

EXPOLANKA HOLDINGS LIMITED ("THE COMPANY")
LKR. 2,408,000,000 OFFER FOR SUBSCRIPTION

The CSE has approved in-principle an Application for listing the ordinary voting shares of the above Company for a Main Board listing. Further details are as follows:

NUMBER OF SHARES TO BE OFFERED

Offer for Subscription of 172,000,000 Ordinary Voting Shares at a price of LKR. 14.00 per share.

DATE OF OPENING OF THE SUBSCRIPTION LIST

12th May 2011

LEAD MANAGERS TO THE OFFER

John Keells Capital
A division of John Keells Holdings PLC
No 130, Glennie Street
Colombo 2
Tel: 2306000

JOINT MANAGERS TO THE OFFER

CT Capital (Private) Limited
#4-03 Majestic City
No. 10, Station Road, Colombo 4
Tel: 2584843

REGISTRARS TO THE OFFER

SSP Corporate Services (Private) Limited
No 101, Inner Flower Road,
Colombo 3
Tel: 2573894/ 2576871

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **25th April 2011.**

Yours faithfully,


Vinduni Welegedera
Assistant Manager - Listings

Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396

Finance & Administration: +94 11 4627566

Information Technology: +94 11 2440162

Regulatory Affairs: +94 11 2448925

Business Development: +94 11 2445279

Listing & Corporate Affairs: +94 11 2391128

Product Development & Issuer Relations: +94 11 2446898

Human Resource: +94 11 2440163

Handwritten notes:
CW - Circular
By
12/4/11