

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka

Tel : 94-11-2573485

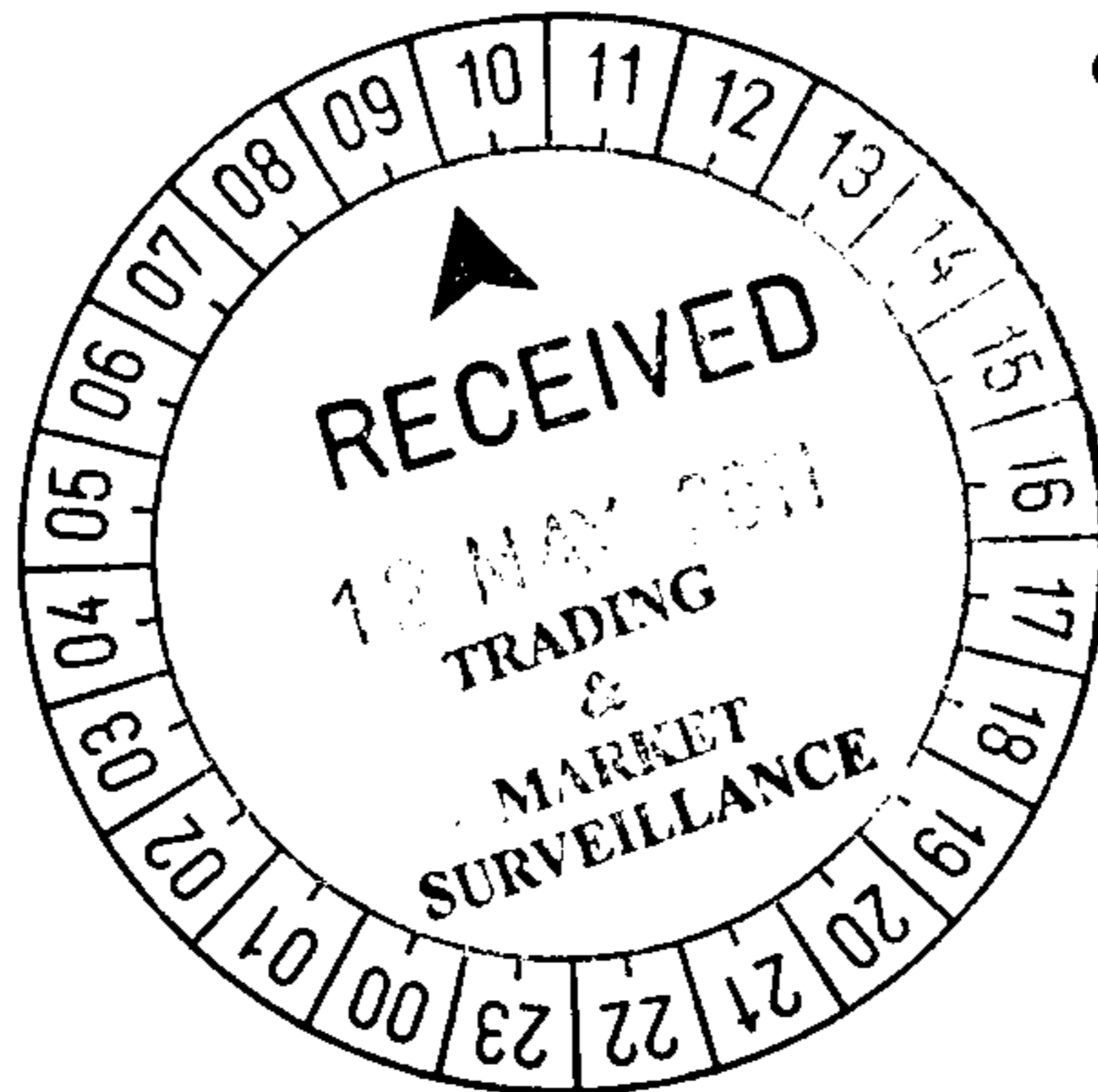
Fax : 94-11-2573037

E-mail : kishank@sltnet.lk

Your ref :

our ref : KCK/1158/2011

Mr. Renuka Wijewardena
AGM – Regulatory Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Centre
Colombo 1

12th May 2011

Dear Sir,

EXPOLANKA HOLDINGS LIMITED – INITIAL PUBLIC OFFERING

We wish to notify the CSE that the Expolanka Holdings Limited – Initial Public Offering for 172,000,000 shares has been oversubscribed at an issue price of Rs. 14/-.

Therefore, the issue would be closed at 4.30 p.m. today (12th May 2011) as per the Prospectus. The basis of allotment will be notified to the CSE in due course.

Yours truly,
For and on behalf of
Expolanka Holdings Limited
S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

Copy to : Joint Manager to the Issue
John Keells Capital

Joint Manager to the Issue
CT Capital (Private) Limited

D.M.
Circulate
11/05

LW/55/402
MD - circulate
12/5/11