



## CT CAPITAL (PVT) LIMITED

# 4-03, Majestic City, 10 Station Road, Colombo 4, Sri Lanka  
Tel: +94 11 2 584843, 2 503523 Fax: +94 11 2 580181 Email: info@ctcapital.lk



26th May 2011

**Renuke Wijayawardhane**  
Assistant General Manager  
Regulatory Affairs  
Colombo Stock Exchange  
# 04-01, West Block, World Trade Centre  
Echelon Square, Colombo 01

Dear Sir,

**Expolanka Holdings Limited ("the Company")- Initial Public Offering**

### **ALLOTMENT OF SHARES IN THE PUBLIC ISSUE**

The Subscription List for the shares on the Initial Public Offering which opened on 12th May 2011 was oversubscribed and closed on the same day. We give below the basis of allotment:

#### **Nonretail Category**

<b>Shares Applied</b>	<b>Basis of Allotment</b>
Up to 71,000	100%
71,100 - 4,000,000	71,000 shares + 16.000000% of the balance shares applied. The percentage is applied after deducting 71,000 shares rounded to nearest 100 shares.
4,000,0100 - 10,715,000	699,600 shares + 4.000000% of the balance shares applied. The percentage is applied after deducting 699,600 shares rounded to nearest 100 shares
10,715,100 - 26,785,000	1,100,200 shares + 3.889837% of the balance shares applied. The percentage is applied after deducting 1,100,200 shares rounded to nearest 100 shares
26,785,100 and above	2,099,300 shares + 3.285000% of the balance shares applied. The percentage is applied after deducting 2,099,300 shares rounded to nearest 100 shares

*Vinodini*  
*Circulate*  
*M*  
*27/05*

*cw/yR*  
*M2 - Circulate*  
*DS*  
*27/5/11*

**Retail Category**

**Shares Applied                      Basis of Allotment**

All quantities                      100%

**Employees Category**

**Shares Applied                      Basis of Allotment**

Upto 71,000                      100%

71, 100- 295,000                      71,000+ 66.832500% of the shares applied after deducting 71,000 shares rounded to nearest 100 shares

Above 295,000                      295,000+ 86.305056% of the shares applied after deducting 295,000 shares rounded to nearest 100 shares

Undersubscribed shares from the Retail and Unit Trust categories were allocated to Employee and Non retail categories

Yours faithfully,

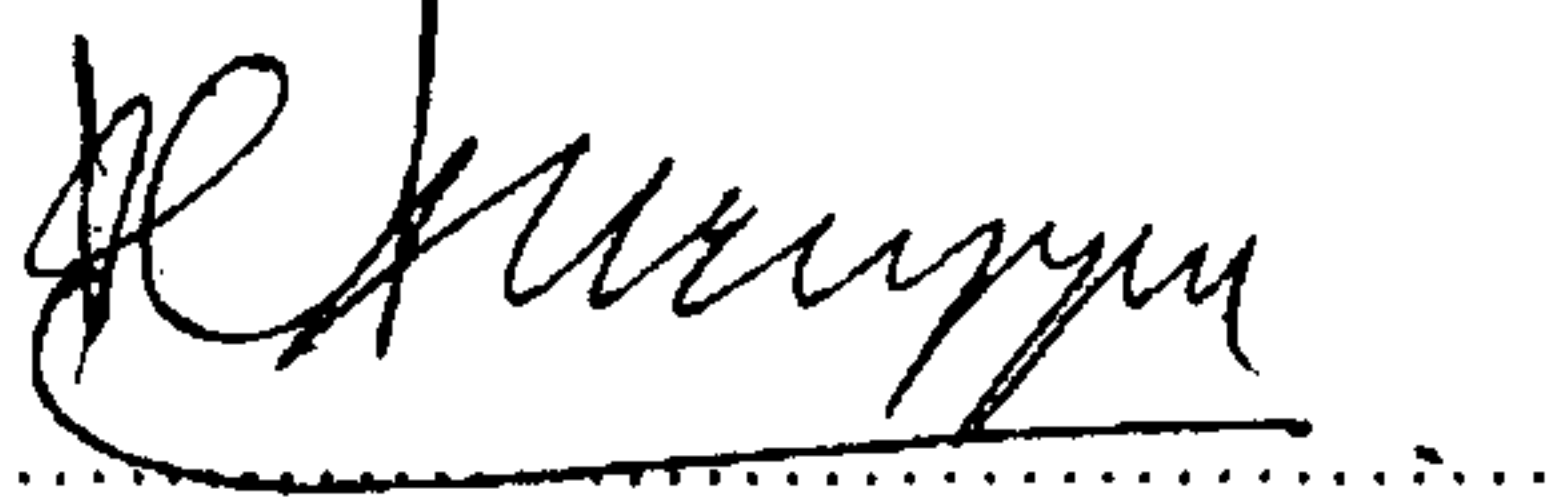
On behalf of Expolanka Holdings Limited

Joint Managers and Financial Advisors to the Issue



.....  
Sheyantha Abeykoon  
Director  
CT Capital (Pvt) Limited

Registrars to the Issue



.....  
Kishan Kuruppu  
Managing Director  
S S P Corporate Services (Pvt) Limited

CC Mr Mushtaq Ahamed  
Chief Financial Officer  
Expolanka Holdings Limited

Mr Chinthaka Ranasinghe  
Vice President  
John Keells Capital  
Lead Managers and Financial Advisors to the Issue