

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg. No. PV 931

Branch Office:

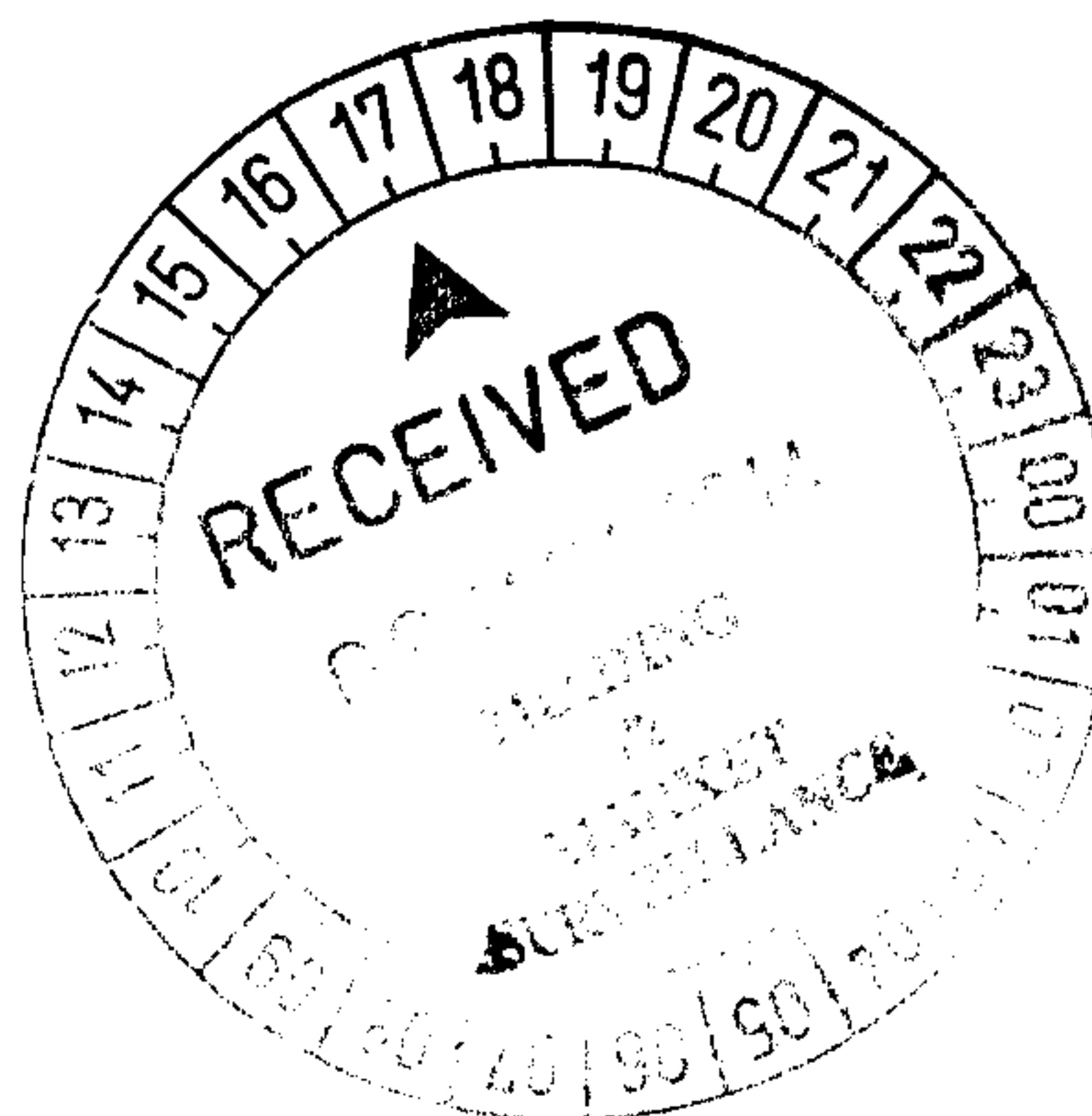
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your ref :

our ref : LA/549/2014

Mr. Renuke Wijayawadhane
Chief Operating Officer
Colombo Stock Exchange
#4-01, West Tower
World Trade Centre
Echelon Square
Colombo-01



09th May 2014

Dear Sir,

EXPOLANKA HOLDINGS PLC DISCLOSURE IN TERMS OF SECTION 8.1 OF THE LISTING RULES SIGNIFICANT CHANGE IN OWNERSHIP OF THE ENTITY

We write in continuation to our letter dated 9th May 2014 on the above subject matter and wish to inform you that since S.G Holdings Limited wishes to acquire at least fifty one percent of the shares of Expolanka Holdings Plc, the major shareholders have undertaken that they will sell down from their remaining shareholdings in Expolanka Holdings PLC to S.G Holdings Limited, if they are unable to obtain the required number of acceptances to meet the said fifty one percent through the Mandatory Offer.

Yours faithfully,
For and on behalf of the Board of Directors of
Expolanka Holdings PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED


SECRETARIES

Cc: Mr. Mushtaq Ahamed
Group Finance Director

Y.R.
Circulated
09/05